

SAMPLE WORDING FOR YOUR SOLICITOR

Should you wish to remember Wakefield Girls' High School or Queen Elizabeth Grammar School in your will you may wish to take the following wording suggestions to your solicitor.

Wakefield Girls' High School (WGHS), along with Queen Elizabeth Grammar School (QEGS) make up a registered charity known as Wakefield Grammar School Foundation (The Foundation). Any gifts should be made to this charity expressing a preference for supporting either WGHS or QEGS. Although the Foundation is not legally bound by your wishes in this regard, the Governors will do their utmost to ensure that your wishes are followed.

To give a fixed sum or percentage of your estate to WGHS/ QEGS to fund bursaries at WGHS /QEGS

I give the sum of ___pounds or X% of the residue of my estate absolutely to Wakefield Grammar School Foundation, Registered Charity Number 1088415, of 158 Northgate, Wakefield, WF1 3UF. I express the wish, without imposing any binding trust or legal obligation, that the funds be used for bursary support at Wakefield Girls' High School / Queen Elizabeth Grammar School (delete as appropriate) as deemed appropriate by the Bursar or other proper officer at that time. The receipt of the Development Director or the proper officer for the time being of Wakefield Grammar School Foundation shall be a complete discharge to my Executors.

To give a fixed sum or percentage of your estate to WGHS /QEGS for general purposes

I give the sum of ___pounds or X% of the residue of my estate absolutely to Wakefield Grammar School Foundation, Registered Charity Number 1088415, of 158 Northgate, Wakefield, WF1 3UF and I express the wish, without imposing any binding trust or legal obligation, that the funds be used to benefit Wakefield Girls' High School / Queen Elizabeth Grammar School (delete as appropriate). The receipt of the Development Director or the proper officer for the time being of Wakefield Grammar School Foundation shall be a complete discharge to my Executors.

It is important to ensure that the following clause is inserted, whichever wording is used:

If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body then my Executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second case) to the body which results from such amalgamation or to which such transfer has been made.